



Money for Life - Digital Servicing



SaaS-based



Seamless User Experience



Holistic Financial View

Money for Life is a self service portal allowing members who are active employees and pensioners, to set relevant an easily manageable saving strategies, through AI and standardised saving management and protection methods.



Financial Empowerment

Equip your team with tools to streamline and manage their savings strategies.



Attractive and Understandable Offer

Present financial information in a user-friendly and appealing format.



Holistic Portfolio View

Provide comprehensive financial portfolio visibility to members.



Paperless Efficiency

Embrace a sustainable, efficient, and simple experience with digital servicing.



Seamless Integration

Connect effortlessly with any back-office system via APIs.



Operational Excellence

Maximize savings management with advanced cost-effective features.



Self service Solution

Manage personal information, contact advisors, and view benefits.



Tailored Savings Management

Plan for retirement with pensions, annuities, and savings.



Scenario Simulations

Use data providers and credit reporting data for "what if" scenario simulations.



Responsive Design

Enjoy a flexible, user-friendly design for seamless navigation.

A Future-Proof Investment in Your Team: Money for Life



Build it and drive the change!

Foster a culture of financial empowerment. Our platform is designed to offer employees and pensioners an intuitive self-care portal for managing savings and retirement with ease.



ISO 27001 certified